



127-49-6404  
104812

## Request for New Foundation Account (Project)

Date	03/07/2013	Department Contact Name	Maureen Robertson
Campus	Baton Rouge	Department Contact Email Address	mroberts@lsu.edu
College	Engineering	Department Contact Telephone Number	578-6068
Department	Interdisciplinary		
Suggested Name of Account (Project)	ENGR Society of Peer Mentors		
Purpose of Account (Project)	See Attached		
Documentation Requirements	Please attach any documents which specify restrictions on the use of donations to this account. For endowed accounts, attach the completed endowment agreement. For all scholarship accounts, attach documentation specifying selection criteria, eligibility requirements, process of selection, amount of award, and other relevant criteria.		

APPROVAL:	
<i>Maureen Robertson</i>	<i>3/7/13</i>
Dean/Major Unit Director	Date

FOUNDATION APPROVAL:	
	Date

### FOR LSU FOUNDATION USE ONLY

Project ID: \_\_\_\_\_

Project Type (Circle one): Endowment / Non-Endowed

UPMIFA (Circle One): Yes / No

Donor Mandates (Circle One): Yes / No

Purpose (Check One):

- ☐ Scholarships
- ☐ Administrative
- ☐ Other
- ☐ Discretionary
- ☐ Chair
- ☐ Professorship
- ☐ Academic Program Support
- ☐ Research Support
- ☐ Capital Projects
- ☐ Unitrusts
- ☐ Gift Annuities
- ☐ CRAT
- ☐ Pooled Income

Non-Endowed Interest Allocation (Check one):

- ☐ N/A
- ☐ Capital Projects
- ☐ Charitable Gift Annuity
- ☐ Managed Funds
- ☐ Pre-match Chair/Professorship

Route to LSU Foundation, Attn: James Harris

## REQUEST TO ESTABLISH A UNIVERSITY FOUNDATION ACCOUNT

AS492

Request Date 03/07/2013

Requested by Maureen Robertson

Please establish a University Foundation account number based on the following information:

Check all that apply. Separate account numbers will be established.		
Purpose/Function of Account	<input type="checkbox"/> Instruction	<input type="checkbox"/> Research
	<input checked="" type="checkbox"/> Student Services	<input type="checkbox"/> Scholarship/Fellowship *
	<input type="checkbox"/> Public Service	<input type="checkbox"/> Academic Support
		<input type="checkbox"/> Institutional Support
Foundation Project #		
Department Name	Engineering Interdisciplinary	
Department Number	(First 5 Digits of LSU Account Number)	127-99
Effective Date	3/7/2013	
Proposed Title	LSU Fdn - ENGR Society of Peer Mentors	
Principal Investigator (PI)	Warren Waggenspack	
Principal Investigator LSUID	89-410-5687	
Department Contact	Maureen Robertson	
Phone	578-6068	Fax 8-5990
E-mail	mroberts@lsu.edu	

\*If Scholarship/Fellowship, please complete page 2

It is understood the University will charge the current fringe benefits rate.

Approved by

Department Head  
me for RKnobek  
Dean

Printed Name  
Rick Knobek  
Printed Name

Date  
3/7/2013  
Date

### FOR ACCOUNTING SERVICES USE ONLY

Account # \_\_\_\_\_ D-Code \_\_\_\_\_ Org ID \_\_\_\_\_

Account Title LSU Fdn -

GA Tuition Remission Rate \_\_\_\_\_ GA Fringe Benefits Rate \_\_\_\_\_ Fringe Benefits Rate \_\_\_\_\_

Approved by \_\_\_\_\_ Date \_\_\_\_\_

**Suggested name of account:**  
**ENGR Society of Peer Mentors**

**Purpose of Account:**

The purpose of the foundation account is to support the activities of the student organization, ENGR Society of Peer Mentors. This would include but not be limited to leadership & team building training, social activities and academic support. Funds could be used to host students to travel to approved conferences to disseminate information about their programs or participate in conference competitions.