



Request for New Foundation Account (Project)

Date	11/9/11	Department Contact Name	Maureen Robertson
Campus	LSU	Department Contact Email Address	mroberts@lsu.edu
College	Engineering	Department Contact Telephone Number	578-6068
Department	interdisciplinary		
Suggested Name of Account (Project)	College of Engineering Assistantship Support Fund		
Purpose of account (Project)	provide support for assistantships		
Documentation Requirements	Please attach any documents which specify restrictions on the use of donations to this account. For endowed accounts, attach the completed endowment agreement. For all scholarship accounts, attach documentation specifying selection criteria, eligibility requirements, process of selection, amount of award, and other relevant criteria.		

APPROVAL:

Maureen Robertson 11/9/11
Dean/Major Unit Director Date

FOUNDATION APPROVAL:

James Harris 11/15/11
Date

FOR LSU FOUNDATION USE ONLYProject ID: 104546

Project Type (Choose one)

☒ Endowment
☐ Non-Endowed

UMPIFA (Choose One)

☐ Yes
☒ No

Donor Mandates (Choose One)

☐ Yes
☒ No

Purpose (Check One)

- ☐ Scholarships
- ☐ Administrative
- ☐ Other
- ☐ Discretionary
- ☐ Chair
- ☐ Professorship
- ☒ Academic Program Support
- ☐ Research Support
- ☐ Capital Projects
- ☐ Unitrusts
- ☐ Gift Annuities
- ☐ CRAT
- ☐ Pooled Income

Non-Endowed Interest Allocation (Check one)

- ☒ N/A
- ☐ Capital Projects
- ☐ Charitable Gift Annuity
- ☐ Managed Funds
- ☐ Pre-match Chair/Professorship

Route to LSU Foundation, Attn: James Harris



11/18/11 emailed to Keri Tweed (SPA)
JH

Louisiana State University
Office of Accounting Services
Sponsored Program Accounting
336 Thomas Boyd Hall

REQUEST TO ESTABLISH A UNIVERSITY FOUNDATION ACCOUNT

AS492

Request Date 11/9/11

Requested by Maureen Robertson

Please establish a University Foundation account number based on the following information.

Check all that apply. Separate account numbers will be established		
Purpose/Function of Account	<input checked="" type="checkbox"/> Instruction	<input type="checkbox"/> Research
	<input type="checkbox"/> Student Services	<input type="checkbox"/> Scholarship/Fellowship *
	<input type="checkbox"/> Public Service	<input type="checkbox"/> Academic Support
		<input type="checkbox"/> Institutional Support
Foundation Account #	<u>104546-340</u>	
Department Name	<u>Interdisciplinary</u>	
Department Number	(First 5 Digits of LSU Account Number)	<u>127-99</u>
Effective Date	<u>10/1/2011</u>	
Proposed Title	<u>LSU Fdn - College of Engineering Assistantship Support Fund</u>	
Principal Investigator (PI)	<u>Dr Kelly Rusch</u>	
Principal Investigator LSUID	<u>89-286-8174</u>	
Department Contact	<u>Maureen Robertson</u>	
Phone	<u>578-6068</u>	Fax <u>578-5997</u>
		E-mail <u>mroberts@lsu.edu</u>

*If Scholarship/Fellowship, please complete page 2

It is understood the University will charge the current fringe benefits rate.

Approved by

Department Head

Maureen Robertson
Dean

Printed Name

Maureen Robertson
Printed Name

Date

11/9/11
Date

FOR ACCOUNTING SERVICES USE ONLY

Account # _____ Account Title LSU Fdn -

D-Code _____ Org ID _____ Fringe Benefits Rate _____

Approved by _____ Date _____